

myUnity: What's New!

Release 2021.08



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No content for this section, in this release

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Hospice Utilization Trends Report

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Overview

MUE-2526 Hospice Utilization Trends Report

With this release, a new Hospice Utilization Trends report will be available. This report is primarily a summary report and will include Census, Days of Care, Referrals, Deaths, Discharges, and Nursing Home statistics. Supporting patient detail information will also be included.

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Setup**MUE-2526** Hospice Utilization Trends Report

To enable role access for this report, navigate to Setup
> Security > Roles > Menu Access Privilege

- Select **Role(s) > Service Module: Census > Service Area: Reports**
- Select the View checkbox for Hospice Utilization Trends Report

Emergency Preparedness Report Hospice Census Report Hospice Utilization Trend Report Location of Service Exceptions Medicare A Days Utilization Report

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Functionality**MUE-2526 Hospice Utilization Trends Report**

To access the report, navigate to **Census > Reports > General > Hospice Utilization Trends Report**

- Launching the report brings users to an interactive grid which shows summary info and details for utilization trends: admission info, days of care info, referrals, discharge and death info, and nursing home info.


Hospice Utilization Trend Report

Org: Reporting Date: 

State: Counties: Include Prospective LOC Days

[Apply Filters](#)

Summary | Admission Info | Days Of Care Info | Referral Info | Discharges And Deaths Info | Nursing Home Info



Report Date Range	Starting Census	Ending Census	Total Admissions	Total Residents Served	Total Referrals	Total Discharges	Total Deaths	Total Resident Days
No items to display.								

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Functionality

MUE-2526 Hospice Utilization Trends Report

Filters:

- Organization Selection: will default to all orgs
- Reporting Date: Defaults to the last complete day (yesterday) and can be changed.
- State: If none are selected, report output will be for all states.
- Counties: If none are selected, report output will be for all counties.
- Include Prospective LoC Days: This will be selected by default to include prospective charges. Prospective days are those where the level of care service has not been posted yet and is projected based on the patient's documented level of care.

Note: The system will auto-save the org selection filter selection per user.

Hospice Utilization Trend Report

Org: TOP,Rvrdl SNF,H... Reporting Date: 04/08/2021

State: Counties: Include Prospective LOC Days

[Apply Filters](#)

Summary | Admission Info | Days Of Care Info | Referral Info | Discharges And Deaths Info | Nursing Home Info

[Collapse/Open All](#) [Export to Excel](#)

Report Date Range	Starting Census	Ending Census	Total Admissions	Total Residents Served	Total Referrals	Total Discharges	Total Deaths	Total Resident Days
No items to display.								



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Functionality

MUE-2526 Hospice Utilization Trends Report

Users can view patient admission information based on columns which default into the grid.

The screenshots illustrate the report's column configuration options:

- Top Screenshot:** The 'Summary' tab is selected. The column list includes: Report Date Range, Starting Census, Ending Census, Total Admissions, Total Patients Served, Total Referrals, Total Discharges, Total Deaths, and Total Patient Days.
- Middle Screenshot:** The 'Admission Info' tab is selected. The column list includes: Organization, Patient Name, Patient ID, Admission ID, Admission Date, Discharge Date, Duplicate, Unique, and Admission.
- Bottom Screenshot:** The 'Days Of Care Info' tab is selected. The column list includes: Organization, Patient Name, Patient ID, Admission ID, Service, Payer Type, Date of Care, Continuous, Inpatient, Respite, and Routine.



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Functionality

MUE-2526 Hospice Utilization Trends Report

Users can view patient admission information based on columns which default into the grid.

The image displays three sequential screenshots of the 'Hospice Utilization Trends Report' interface. Each screenshot shows a tabbed menu at the top with options: Summary, Admission Info, Days Of Care Info, Referral Info, Discharges And Deaths Info, and Nursing Home Info. Below the tabs are controls for 'Collapse/Open All', 'Report Date Range', and 'Supporting Data'. The main area shows a list of columns with dropdown arrows for filtering. In the first screenshot, 'Referral Info' is selected. In the second, 'Discharges And Deaths Info' is selected. In the third, 'Nursing Home Info' is selected. The column lists include Organization, Patient Name, Patient ID, Admission ID, Referral Date, Admission Date, Duplicate, Unique, Admission, Discharge Date, and various time-based filters like '< 30...', '< 60...', etc.

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Functionality**MUE-2526** Hospice Utilization Trends Report

- Users can add/remove additional columns using the settings gear icon.

Hospice Utilization Trend Report

Org: Reporting Date:

State: Counties: Include Prospective LOC Days

Summary | Admission Info | Days Of Care Info | Referral Info | Discharges And Deaths Info | Nursing Home Info

Report Date Range	Starting Census	Ending Census	Total Admissions	Total Residents Served	Total Referrals	Total Discharges	Total Deaths	Total Resident Days
No items to display.								

- Users can interact with the Patient Admission information/grid by:
 - Sorting, Filtering, Summarizing/Grouping (see release document for further details)
 - Export to Excel

Note: Specific details and instructions for working with the data available in each tab of this report are in the 2021.08 Release Document.



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MUE-2914

Overview**MUE-2914** Add Include selection for Locked/Unlocked/Both Assessments in the Advanced Forms Query Report

MUE-1722

With this release, a new report selection for the assessment status of Unlocked/Locked/All will be available on the Advanced Forms Query Report. This gives agencies the ability to run a report to identify unlocked assessments within a specific assessment type.

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MUE-2914

Functionality

MUE-2914 Add Include selection for Locked/Unlocked/Both Assessments in the Advanced Forms Query Report


MUE-1722

Navigate to **Clinical > Reports > Assessments > Advanced Forms Query**

- The default selection will be All, and this will apply to the stored templates.



Advanced Forms Query

Organization Selection

And AL/*all  Display To: Facility ▼

Date Filter(s)

Date Range

From 04/07/2021  Through 04/07/2021 

Include Options

Unlocked

Locked

All

Filter By

Assessment Created Date

Assessment Locked Date

Selection(s)

Assessment Type	Assessment
Activities	
ArchiveTest	
Assisted Living	
Care Plan	
Chaplain	
Claim Management Forms	
Consents	
Discharge/Transfer	
Flow Sheets	
HCBS Missed Visits	
Home Health	
Hospice Assessments	



MUE-2914

Functionality

MUE-2914 Add Include selection for Locked/Unlocked/Both Assessments in the Advanced Forms Query Report

End of MUE

MUE-1722

Navigate to Clinical > Reports > Assessments > Advanced Forms Query

- Running the report without indicating question/answer responses to include will give agencies the ability to identify unlocked assessments for a particular assessment category.

Date Filter(s)

Date Range
From: 04/19/2021 Through: 04/19/2021

Include Options
 Unlocked
 Locked
 All

Filter By
 Assessment Created Date
 Assessment Locked Date

Selection(s)

Assessment Type	Assessment
Activities	*LSS - Discharge Against Medical Advice (LSS_120.01)
ArchiveTest	*LSS - Discharge Plan of Care (v2) 11/17 (LSS_107.02)
Assisted Living	*LSS - Discharge Plan of Care (v2.1) 11/17 (LSS_107.02.1)
Care Plan	*LSS - Notice of Resident Transfer or Discharge v2 (LSS_153.02)
Chaplain	*LSS - Post-LOA Note (600438)
Claim Management Forms	*LSS - Pre-LOA Note (600432)
Consents	*LSS - Record of Death v2 (600324)
Discharge/Transfer	*RHS GG Admission Performance / Discharge Goals V4 (600676)
Flow Sheets	48-72 Hour Post Discharge Follow-Up (600669)
HCBS Missed Visits	Acute Care Transfer Document Checklist (INTERACT_TransCheck)
Home Health	Acute Care Transfer Document Checklist - INTERACT 4 (INTERACT4_TransC)
Hospice Assessments	CCCN - Circle of Excellence - Care Coordination Discharge Plan V2 (CCCN C

Operator
And

Question [Dropdown] **Answer** [Text Area]

Question [Dropdown] **Answer** [Text Area]



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MUE-2914

Overview

MUE-1722 J0905 question has been added to the Hospice Comprehensive Assessment

MUE-1722

With this release, the Hospice Initial and Comprehensive Assessment v3 has been added to the system, which includes the J0905 question. Clients use the information in this question when creating the Hospice Item Set Admission assessment.

Note: Users must add this version of the assessment. It is not automatically enabled with this release.

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MUE-1722

J0905 question has been added to the Hospice Comprehensive Assessment

MUE-1722

Navigate to **Setup > General > General > Organization Parameters**

- Expand MDS/Assessment Scheduler
- Assessments: select Hospice Nursing Initial and Comprehensive Assessment V3

Editor Window

Save

TOP

Effective Date: 01/01/2000 thru 04/23/2020

- [-] Benchmarking
- [-] Bereavement Settings
- [-] CareFabric
- [-] Census Settings
- [-] Charge Generation/Room and Board
- [-] Claim Settings
- [-] Clinical Settings
- [-] Exchange Settings
- [-] Face Sheet Items
- [-] General Settings
- [-] HL7 Settings
- [-] Hospice Per Diem Charges
- [-] MDS/Assessment Scheduler

Case Mix Index(CMI) Type: Urban

Assessments:

- Hospice Nursing Initial and Comprehensive Assessment
- Hospice Nursing Initial and Comprehensive Assessment V3
- Hospice Physician Assessment
- Hospice Physician Encounter



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Functionality

MUE-1722 J0905 question has been added to the Hospice Comprehensive Assessment

MUE-1722

Navigate to Clinical > Assessments

- When the Hospice Initial and Comprehensive Assessment v3 is selected, the J0905 question will be present on the assessment.
 - If 1, 2, or 3 is chosen on J0900 Pain Screening question, 1 will automatically be selected for J0905.
- The information from J0905 will flow to the Hospice Item Set question J0905.

The screenshot shows a web-based assessment form. On the left is a navigation menu with categories like VBM Care, Comfort Status, Neurological/Int. Sensory/Deficit, Musculoskeletal/Care Deficit, Nutrition, Genitourinary/Gastrointestinal, Pulmonary/Cardiovascular, Skin Integrity, Infection/Injury, Care Management, and Narrative. The main content area displays two questions:

- J0900. Pain Screening**: A dropdown menu is set to '2'. To the right, a list titled 'C. Patient's pain severity was:' includes options: 0. None, 1. Mild, 2. Moderate, 3. Severe, 9. Pain not rated, and -. Not assessed/no information.
- J0905. Pain Active Problem**: A dropdown menu is set to '1'. To the right, a question asks 'Is pain an active problem for the patient?' with options 0. No and 1. Yes.

Below these questions is a 'Comments' field and a 'Standardized Pain Tool' section with a dropdown menu set to '1'. A red box highlights the J0900 and J0905 questions and their respective options, with arrows pointing to the dropdown menus.

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MUE-2900

Overview**MUE-2900** Add ability to filter Medicare B plans from the MBI Review Rule message

MUE-1771

MUE-2595

With this release, an option has been added to the Plans More Info page so that a plan can be included in the check for the Medicare MBI number format.

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Functionality

MUE-2900 Add ability to filter Medicare B plans from the MBI Review Rule message

End of MUE

MUE-1771

MUE-2595

For all plans with a Payer Type set to Medicare B, an option has been added to the Plans More Info page for an MBI number check.

- The option will default to Yes, as that is current functionality.
- Select No for the plans with policy numbers which do not follow the MBI format. These will be excluded from the MBI Review Rule check.

Charge Generation	
Assessment Submission Required	<input type="radio"/> Yes <input checked="" type="radio"/> No
Use for Add-on Billing	<input type="radio"/> Yes <input type="radio"/> No <input checked="" type="radio"/> Use Payer Setting (Current Value = No)
Payment Model	Fee for Service/Per Diem ▼
Allow PPS code entry	<input type="radio"/> Yes <input checked="" type="radio"/> No
Use Policy Number as Medicare MBI for Resident/Patient Review	<input checked="" type="radio"/> Yes <input type="radio"/> No
Price Schedule Day Restarts on LOA Readmission	<input type="radio"/> Yes <input checked="" type="radio"/> No
Include or Exclude Services by Default	<input type="radio"/> Include <input checked="" type="radio"/> Exclude
Type of Bill Hold to Place During Charge Posting	<input type="radio"/> Transaction/Service Hold <input type="radio"/> Cert Range Hold <input checked="" type="radio"/> No Hold
Calculate SIA Add-on	<input type="radio"/> Yes <input checked="" type="radio"/> No

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MUE-2900

Overview

MUE-1771 GL (Legacy) has been sunset with this version

MUE-1771

MUE-2595

With this release, the legacy GL process has been officially sunset. This transition has been communicated and all clients should have transitioned to the newer GL Close process prior to this version.

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MUE-1771 GL (Legacy) has been sunset with this version

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Home | Census | Scheduling | Clinical | Financial | Personnel | Setup | Organizational | Patient | Reports

Patient Review | Inquiry | Manage HH Episodic | Charges | Claims | Payments | Adjustments | Payroll | GL | ~~GL (Legacy)~~ | RTA | Eligibility

Process GL
Filters: [TOP_4HS](#)

Open Periods

Description	Organizations	Transaction Date Range	End Entry Date / Time ↑	Status	
LHV July 2019	LHV	07/01/2019 - 07/31/2019	Sunday, 08/04/2019 09:30 AM, CST	Review - Errors	Restart
CV July 2019	CV	07/01/2019 - 07/31/2019	Sunday, 08/04/2019 11:00 AM, CST	Review	Close GL View Period
LG July 2019	LG	07/01/2019 - 07/31/2019	Monday, 08/05/2019 07:00 AM, CST	Review - Errors	Restart View Period
ADV July 2019	W	07/01/2019 - 07/31/2019	Monday, 08/05/2019 07:00 AM, CST	Review	Close GL View Period

Related Items

- [GL Chart of Accounts](#)
- [GL Cross Reference](#)
- [GL Periods](#)
- [GL Report](#)
- [PPS Aging](#)
- [PPS Net AR](#)
- [AR Reconciliation Report](#)
- [Retrieve GL Export Files](#)

- The GL (Legacy) tab is no longer available, and the security option for this tab has been removed.
 - Any future closes scheduled in Queue Management are automatically cancelled as of this release, with the note: 'GL (Legacy) has been sunset as of 2021.08.'
- The GL Transfer (Legacy) Reverse is no longer available and has been removed from the Related Items link.



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Functionality**MUE-1771** GL (Legacy) has been sunset with this version**End of MUE**

MUE-1771

MUE-2595

For closes performed prior to transitioning to the new GL Close process:

- GL Export files are accessible based on existing data storage settings.
 - Navigate to GL > GL Related Items
- Organization Closings Report continues to show the history for all prior closings.
 - Navigate to Financial > Reports > GL.
- Financial Reports will still display GL Transfer History (Legacy) when selecting GL Period Dates.

GL Periods

GL Periods GL Transfer History (Legacy)

Organization	Period Date Range	Starting Entry Date	Ending Entry Date	GL Posted Date (Interface Date)

Navigation: [Home] [Left] [0] [Right] [End]

- The GL Transfer History report can be run for any historical closes.
 - Navigate to Financial > Reports > GL.



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MUE-2900

Overview

MUE-2595 Place of Service on a 1500 claim form for Inpatient

MUE-1771

MUE-2595

With this release, the Place of Service on the CMS 1500 claims will be populated by the Location of Service value from the start of each visit. Since the Place of Service is not an editable field on claims, this will ensure the Place of Service updates based on the current Location of Service.

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MUE-2595 Place of Service on a 1500 claim form for Inpatient

MUE-1771

MUE-2595

Updates need to be made to the 1500 claim format to store the time in/out for the services.

- **Navigate to Setup > Financial > Claims/ERAs**
- Select the claim format and click edit, and then the format button at top.

	I DATE(S) OF SERVICE						B PLACE OF SERVICE	C EMG	K D. PROCEDURES, SERVICES, OR SUPPLIES (Explain Unusual Circumstances)		
	From MM	From DO	To YY	To MM	To DD	To YY			D OPT./HCPCS	MODIFIER	
1	02	02	21	02	02	21	12		G0493		
2	02	02	21	02	02	21	13		G0493		
3	02	03	21	02	03	21	13		G0493		
4	02	04	21	02	04	21	13		G0493		

Format Form Validations Paper Electronic/637

Edit Claim Format: 1500 5010 Indiana Medicaid Asst Living Waiver Copy Format Delete Format

claimdetail

Save

Name ↑	Help Text	Current Value	New Value	
Detail Service ID Qualifier Displayed in 837	Determines the Detail Service ID Qualifier Displayed in 837.	<No Value>		Edit
Pull Personnel, Service Times, Diagnosis Code, or Physician Info to Detail Lines	Determines whether to pull Personnel, Service Times, Diagnosis Code, or Physician Info to detail in. More	<No Value>		Edit

10 items per page 1 - 2 of 2 items



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- Enter 'ClaimDetail' into the Search box.
- Select 'Pull Personnel Service Times' and click edit.
- Enter 'Service Times' into the New Value box.

Column Name:	ClaimDetailCols
Name:	Pull Personnel, Service Times, Diagnosis Code, or Physician Info to Detail Lines
Help Text:	Determines whether to pull Personnel, Service Times, Diagnosis Code, or Physician Info to detail lines.
Current Value:	<No Value>
New Value:	<input type="text" value="Service Times X"/>

Note: The Palliative Care CMS 1500 format (PC_CMS1500_5010) has not been updated with these new changes. It will continue to use the Location of Service information as entered in Setup > Financial > Products and Services.

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Functionality

MUE-2595 Place of Service on a 1500 claim form for Inpatient

MUE-1771

MUE-2595

With this release, the 1500 claim formats (both the FL24b paper version and the SV105 EDI version) have been updated. If the Place of Service Code defaulted to 12, 13, 31, or 99; and the claim format was updated as detailed above, these formats will now use the myUnity Location of Service and populate the Place of Service Value.

- However, if no Location of Service is found for any date/time of service, those rows will default to the former value.

	DATE(S) OF SERVICE						B PLACE OF SERVICE	C EMG	D. PROCEDURES, SERVICES, OR SUPPLIES (Explain Unusual Circumstances)			
	From MM DD YY	To MM DD YY				OPT			HCP	PCS	MODIFIER	
1	02	02	21	02	02	21	12			G0493		
2	02	02	21	02	02	21	13			G0493		
3	02	03	21	02	03	21	13			G0493		
4	02	04	21	02	04	21	13			G0493		
5												

Note: If the CMS 1500 format has a value other than the default codes in the Place of Service, it has not been changed and will continue to work as it did before.

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CMS Place of Service supported by myUnity Location of Service Entries

Location of Service		Place of Service Code - Name	
\$A	Assisted Living	13	Asst Living Facility
\$F	Hospice Residential Facility	34	Hospice
\$I	Inpatient Hospice Facility	34	Hospice
\$L	Long-Term Care Hospital (LTCH)	99	Other Place of Service
\$M	Home	12	Home
\$N	Clinic	49	Independent Clinic
\$P	Inpatient Psychiatric Hospital or Unit (IPF)	51	Inpatient Psychiatric Hospital
\$R	Inpatient Rehab Hospital or Unit (IRF)	61	Comprehensive Inp. Rehab facility
\$S	Skilled Nursing Facility (SNF/TCU)	31	Skilled Nursing Facility
HO	Inpatient Hospital (IP)	21	Inpatient Hospital
LT	Long Term Nursing Facility (NF)	32	Nursing Facility
OH	Other Health Care Facility	99	Other Place of Service
AL	*Assisted Living	13	Asst Living Facility
HS	*Hospice	34	Hospice
IC	*Intermediate Care	54	Intermediate Care Facility
SN	*Skilled Nursing Facility (SNF/TCU)	31	Skilled Nursing Facility
	* - values from the Facility In Org Structure		

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End of Section. Please Select a Tab at the top.