

# Home Health Medication Profile

myUnity User Guide



**Netsmart**

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1959 East Kerr Street  
Springfield, MO 65803

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## Allergies

| Allergies  | Start Effective Date | Discontinued Date |
|------------|----------------------|-------------------|
| Penicillin | 05/09/2016           |                   |
|            |                      |                   |

Add 1 Allergy(s) Add

**Allergies:** As a user begins typing in an allergy, they will receive suggestions from the Medi-Span drug database.

**Start Effective Date:** Enter the date the allergy was effective.

**Discontinued Date:** If no longer an allergy, enter the discontinue date.

To add more rows, select **Add**.

## Medications

**Start Date:** Enter the beginning prescription date of a particular medication and dosage.

**Code:** Select from the dropdown options. The definition for each is located in the lower gray section.

| List all medications and treatments (include over-the-counter medications, herbal, and other alternative treatments). |          |   |       |        |                 |             |            |                         |          |  |           |
|---|----------|---|-------|--------|-----------------|-------------|------------|-------------------------|----------|--|-----------|
| Start Date  | Code     | Medications [ Info   Interactions ]         | Route | Dose   | Frequency       | Class       | Indication | Date Teaching Performed | D/C Date | Clinical Signature/Date                                    | Clear Row |
| 05/10/2022  | New      | HYDROcodone-Acetaminophen 7.5-325 MG/15ML m | Oral  | 325mg  | Three times per | Analgesics  | pain       | 05/10/2022              |          | Smith, Renee (RN) RN<br>05/10/2022 01:50:01 PM EDT<br>Sign | Clear     |
| 05/10/2022  | Existing | Folic Acid (RA Folic Acid) 400 MCG Tab(s)   | Oral  | 400mcg | Daily           | Vitamin B C | RA         | 05/10/2022              |          | Smith, Renee (RN) RN<br>05/10/2022 01:53:22 PM EDT<br>Sign | Clear     |
|   |          | (Select a Medication)                       |       |        |                 |             |            |                         |          | Sign   | Clear     |
|   |          | (Select a Medication)                       |       |        |                 |             |            |                         |          | Sign   | Clear     |

Add 1 Medication(s) Add

**Code:**  
**New** = New medication orders within the last 30 days.  
**OTC** = Over the counter medication taken by patient.  
**Change** = Change orders either in dose, frequency or route Within the last 60 days.  
**RX** = Prescription  
**LS** = Long standing (60-Days or more)  
**Existing** = Existing Medications patient was taking at the time of admission.  
**Hold** = Hold

**Reviewed With**  Patient  Caregiver at periodic intervals:  
 Prescription refill information.  
 Disposal of unused and expired medications.  
 Actions to take when doses are missed.  
 Avoidance of contamination.  
 Refer to Clinical Notes for name of medication (s) taught.

**Medication:** As a user begins typing in a medication, they will receive suggestions from the Medi-Span drug database, and Custom Medications if applicable.

After a medication is chosen from the suggestions, the **Route** and **Frequency** fields will provide suggestions based on the medication, and the **Class** will auto-populate.

**Note:** Have custom medications to add to the medications library? Refer to the Custom Medications section of this document.

- If a user selects a medication for which **Oral** is one of the suggested routes, then **G-Tube** and **J-Tube** will also appear in the suggested routes.

- If a user does not see the **Route** or **Frequency** that they are looking for among the suggestions in the dropdown list, then they may simply type the appropriate information in the field.
  - o Utilize the Frequency field to provide additional instructions for titrating or sliding scale medications.

**Indication:** Enter the reason for the medication.

**Date Teaching Performed:** Select the calendar icon to choose the date the medication teaching was provided to the patient and/or caregiver.

**D/C Date:** The discharge or discontinued date of a medication at a particular dosage.

- If a **D/C Date** is entered, the medication will no longer appear on any open Plan of Care after that date.
- To document a change in dosage, enter a **D/C Date** for the old dosage and add an entry for the medication at the new dosage.
- The discontinued medication will be highlighted in blue.

|            |          |                                     |              |      |        |            |    |            |  |      |       |
|------------|----------|-------------------------------------|--------------|------|--------|------------|----|------------|--|------|-------|
| 05/01/2022 | Existing | Etanercept (Enbrel) 25 MG/0.5ML, ml | Subcutaneous | .5ml | Weekly | Disease-mo | RA | 05/09/2022 | Smith, Renee (RN) RN<br>05/10/2022 05:00:27 PM EDT | Sign | Clear |
|------------|----------|-------------------------------------|--------------|------|--------|------------|----|------------|--|------|-------|

**Sign:** This is available next to each medication entry to allow users to note each time a medication is added or updated.

|            |     |             |            |            |                    |                    |            |  |  |  |      |
|------------|-----|-------------|------------|------------|--------------------|--------------------|------------|--|--|--|------|
| 03/01/2017 | New | EPINEPHrine | Inhalation | .22 MG/ACT | Three times per dc | alpha- and beta-Ac | 03/01/2017 |  |  |  | Sign |
|------------|-----|-------------|------------|------------|--------------------|--------------------|------------|--|--|--|------|

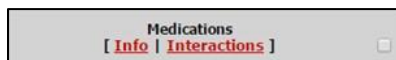
A medication must be entered before a user will be permitted to sign the row (see prompt below).



**Clear:** Selecting this will remove the medication entry.

## Medi-Span Reference Tools

Click the checkbox next to the medications entered before running the Info and Interactions reference tools.





## Medication Review

This section allows the clinician to indicate who the medication review was performed with, along with what topics were reviewed.

**Reviewed With**  Patient  Caregiver at periodic intervals:

- Prescription refill information.
- Disposal of unused and expired medications.
- Actions to take when doses are missed.
- Avoidance of contamination.
- Refer to Clinical Notes for name of medication (s) taught.

### Sign/Save

It is recommended to have the clinician **Sign/Save this form** when exiting the Medication Profile, authorizing any changes that were made. This will populate the clinicians electronic signature, date and time at the lower left of the window.

This form has been electronically signed by:  
 Smith, Renee (RN) RN 05/11/2022 01:52:26 PM EDT, 05/11/2022 01:56:46 PM EDT

## Drug Regimen Review

The Drug Regimen Review allows the clinician to enter review responses, check medication reconciled and add additional comments as applicable.

| Drug Regimen Review   |   |  |  |  |  |  |  |  |  |
|---|---|--|--|--|--|--|--|--|--|
|   | Review / Revise Dates   |  |  |  |  |  |  |  |  |
|   | Date  | Date   | Date   | Date   | Date   | Date   | Date   | Date   | Date   |
| 1. Potential drug reactions or adverse effects  | <input type="radio"/> Y<br><input checked="" type="radio"/> N Clear | <input type="radio"/> Y<br><input type="radio"/> N Clear | <input type="radio"/> Y<br><input type="radio"/> N Clear | <input type="radio"/> Y<br><input type="radio"/> N Clear | <input type="radio"/> Y<br><input type="radio"/> N Clear | <input type="radio"/> Y<br><input type="radio"/> N Clear | <input type="radio"/> Y<br><input type="radio"/> N Clear | <input type="radio"/> Y<br><input type="radio"/> N Clear | <input type="radio"/> Y<br><input type="radio"/> N Clear |
| 2. Potential or actual ineffective drug therapy   | <input type="radio"/> Y<br><input checked="" type="radio"/> N Clear | <input type="radio"/> Y<br><input type="radio"/> N Clear | <input type="radio"/> Y<br><input type="radio"/> N Clear | <input type="radio"/> Y<br><input type="radio"/> N Clear | <input type="radio"/> Y<br><input type="radio"/> N Clear | <input type="radio"/> Y<br><input type="radio"/> N Clear | <input type="radio"/> Y<br><input type="radio"/> N Clear | <input type="radio"/> Y<br><input type="radio"/> N Clear | <input type="radio"/> Y<br><input type="radio"/> N Clear |
| 3. Significant side effects   | <input type="radio"/> Y<br><input checked="" type="radio"/> N Clear | <input type="radio"/> Y<br><input type="radio"/> N Clear | <input type="radio"/> Y<br><input type="radio"/> N Clear | <input type="radio"/> Y<br><input type="radio"/> N Clear | <input type="radio"/> Y<br><input type="radio"/> N Clear | <input type="radio"/> Y<br><input type="radio"/> N Clear | <input type="radio"/> Y<br><input type="radio"/> N Clear | <input type="radio"/> Y<br><input type="radio"/> N Clear | <input type="radio"/> Y<br><input type="radio"/> N Clear |
| 4. Significant drug interactions  | <input type="radio"/> Y<br><input checked="" type="radio"/> N Clear | <input type="radio"/> Y<br><input type="radio"/> N Clear | <input type="radio"/> Y<br><input type="radio"/> N Clear | <input type="radio"/> Y<br><input type="radio"/> N Clear | <input type="radio"/> Y<br><input type="radio"/> N Clear | <input type="radio"/> Y<br><input type="radio"/> N Clear | <input type="radio"/> Y<br><input type="radio"/> N Clear | <input type="radio"/> Y<br><input type="radio"/> N Clear | <input type="radio"/> Y<br><input type="radio"/> N Clear |
| 5. Duplicate drug therapy   | <input type="radio"/> Y<br><input checked="" type="radio"/> N Clear | <input type="radio"/> Y<br><input type="radio"/> N Clear | <input type="radio"/> Y<br><input type="radio"/> N Clear | <input type="radio"/> Y<br><input type="radio"/> N Clear | <input type="radio"/> Y<br><input type="radio"/> N Clear | <input type="radio"/> Y<br><input type="radio"/> N Clear | <input type="radio"/> Y<br><input type="radio"/> N Clear | <input type="radio"/> Y<br><input type="radio"/> N Clear | <input type="radio"/> Y<br><input type="radio"/> N Clear |
| 6. Patient shows potential noncompliance with medications   | <input type="radio"/> Y<br><input checked="" type="radio"/> N Clear | <input type="radio"/> Y<br><input type="radio"/> N Clear | <input type="radio"/> Y<br><input type="radio"/> N Clear | <input type="radio"/> Y<br><input type="radio"/> N Clear | <input type="radio"/> Y<br><input type="radio"/> N Clear | <input type="radio"/> Y<br><input type="radio"/> N Clear | <input type="radio"/> Y<br><input type="radio"/> N Clear | <input type="radio"/> Y<br><input type="radio"/> N Clear | <input type="radio"/> Y<br><input type="radio"/> N Clear |
| 7. Patient/caregiver understands medications instructions   | <input checked="" type="radio"/> Y<br><input type="radio"/> N Clear | <input type="radio"/> Y<br><input type="radio"/> N Clear | <input type="radio"/> Y<br><input type="radio"/> N Clear | <input type="radio"/> Y<br><input type="radio"/> N Clear | <input type="radio"/> Y<br><input type="radio"/> N Clear | <input type="radio"/> Y<br><input type="radio"/> N Clear | <input type="radio"/> Y<br><input type="radio"/> N Clear | <input type="radio"/> Y<br><input type="radio"/> N Clear | <input type="radio"/> Y<br><input type="radio"/> N Clear |
| 8. Patient/caregiver requires further instruction on medications  | <input type="radio"/> Y<br><input checked="" type="radio"/> N Clear | <input type="radio"/> Y<br><input type="radio"/> N Clear | <input type="radio"/> Y<br><input type="radio"/> N Clear | <input type="radio"/> Y<br><input type="radio"/> N Clear | <input type="radio"/> Y<br><input type="radio"/> N Clear | <input type="radio"/> Y<br><input type="radio"/> N Clear | <input type="radio"/> Y<br><input type="radio"/> N Clear | <input type="radio"/> Y<br><input type="radio"/> N Clear | <input type="radio"/> Y<br><input type="radio"/> N Clear |
| <b>Comments</b>   |   |  |  |  |  |  |  |  |  |
| <input checked="" type="checkbox"/> Medications have been reconciled  |   |  |  |  |  |  |  |  |  |
| <small>Document and describe for any "Y" answers for questions 1-6 and 8; Document and describe for any "N" answers for question 7:</small> |   |  |  |  |  |  |  |  |  |
| Date:   | <input type="text"/>  |  |  |  |  |  |  |  |  |
| Date:   | <input type="text"/>  |  |  |  |  |  |  |  |  |
| Date:   | <input type="text"/>  |  |  |  |  |  |  |  |  |
| Date:   | <input type="text"/>  |  |  |  |  |  |  |  |  |
| Date:   | <input type="text"/>  |  |  |  |  |  |  |  |  |
| Date:   | <input type="text"/>  |  |  |  |  |  |  |  |  |
| Date:   | <input type="text"/>  |  |  |  |  |  |  |  |  |
| Date:   | <input type="text"/>  |  |  |  |  |  |  |  |  |
| Date:   | <input type="text"/>  |  |  |  |  |  |  |  |  |

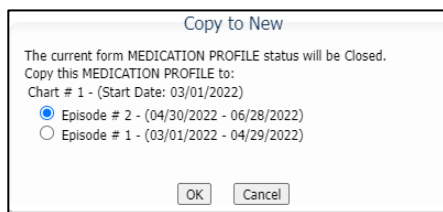
## Copying the Medication Profile

To reduce duplicate data entry for your clinicians, use the **Copy** function to close the Medication Profile at the end of each benefit period and copy all active medications to a new Medication Profile.

Open the active Medication Profile. Scroll to the bottom of the form and click the **Copy Form** button.

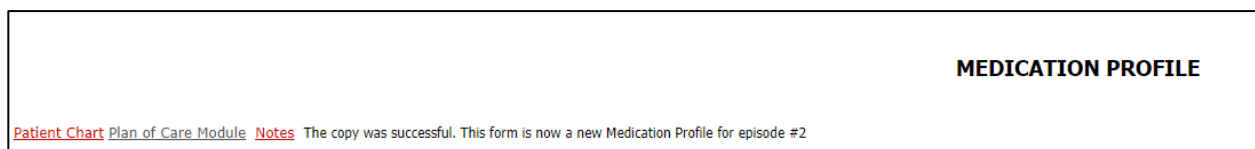


A pop up window will appear to specify where you would like the new Medication Profile copied to on the patient's chart.



Select the benefit period where the new Medication Profile will be displayed in the patient's chart. Click **OK** to copy the form.

A message will appear when the Medication Profile has been copied successfully.



The previous Medication Profile closes automatically when the new copy is created. All active medications will automatically populate the new copy, preventing duplicate data entry.

Clinicians also have the ability to copy the Medication Profile at the end of each benefit period. When a clinician opens a new Medication Profile through their recertification packet, the previous Medication Profile will be closed automatically, and all of the active medications from the previous benefit period will populate the new Medication Profile for the new benefit period.

## The Medication Profile and the Plan of Care Module

Medications entered on the Medication Profile will automatically populate to the Plan of Care Module.



Home > Patient Chart > IDG Module

Preview IDG Review    Preview POC Copy

Patient: **Oakley, Allie**    SOC Date: 01/17/2022    Sex: Female    DOB: 9/1/1949    Age: 72

Chart # 1 | Benefit Period # 2 : 04/17/2022 - 07/15/2022 | Admitted    Primary Physician: Bernstein, George J. (Dr.)

MEETING NOTES    DIAGNOSIS    **MEDICATIONS**    DME/SUPPLIES    SAFETY MEASURES    DIET    ALLERGIES    FUNCTIONAL LIMITATIONS    ACTIVITIES PERMITTED    MENTAL STATUS

GOALS/INTERVENTIONS    ADVANCE DIRECTIVES    FREQUENCIES    CLINICAL SUMMARY    CTI STATEMENT

Active

| Start Date | Code     | Medications                     | Route | Dose | Frequency           | Class           | Indication | Hospice Covers | D/C Date |
|------------|----------|---------------------------------|-------|------|---------------------|-----------------|------------|----------------|----------|
| 04/17/2022 | Existing | HYDRORMORPHONE HCl 4 MG Tab(s)  | Oral  | 4mg  | Three times per day | Opiate Agonists | pain       | Yes            |          |
| 04/17/2022 | Existing | LORAZEPAM 2 MG Tab(s)           | Oral  | 2ml  | Three times per day | Benzodiazepines | anxiety    | Yes            |          |
| 04/18/2022 | Existing | FUROSEMIDE (Lasix) 40 MG Tab(s) | Oral  | 40mg | Twice per day       | Loop Diuretics  |            | Yes            |          |

Discontinued

## Custom Medications

Admins and office personnel may add a custom medication to your Medications library.

Navigate to **Libraries > Medication**

**Note:** If you do not have access to the Medications library, contact myUnity Support at (800)-219-0664 (ext. 1) or <https://netsmartconnect.com>.

**Libraries**

- Agencies
- Users
- Patients
- Facility
- Insurance
- Medication**
- Physician

Select the **+Create** button in the Medication library to add a new custom medication.

Home > Medications

Perform an Action

Search Records    + Create    Export to Excel

Filters

Agency: (All Agencies)

Visibility:  Active     Inactive

Columns: 3 Columns

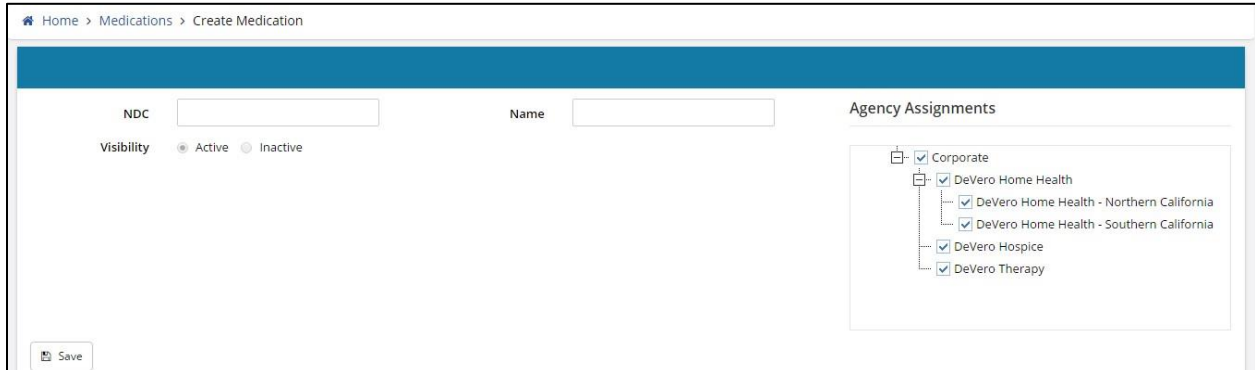
Modify    NDC    Name    Visibility

No matching records found

Showing 0 to 0 of 0 results

**NDC:** Enter the appropriate NDC as it appears in the National Drug Code Directory. If the custom medication does not have a NDC associated with it, then leave the NDC field blank.

**Name:** Enter the name of the medication. The medication name will appear, and be available for selection, in the Medications column on the Medication Profile when clinicians begin to type in the custom medication on the form.



Home > Medications > Create Medication

NDC  Name

Visibility  Active  Inactive

Agency Assignments

- Corporate
  - DeVero Home Health
    - DeVero Home Health - Northern California
    - DeVero Home Health - Southern California
  - DeVero Hospice
  - DeVero Therapy

## Complete the Medication Profile

Complete the Medication Profile at the end of a patient's last benefit period to prevent the Medication Profile from populating to the Plan of Care Module in future benefit periods (i.e. if the patient is re-admitted in the future).

Office users must complete the Medication Profile using the **Complete** button at the bottom of the form. Office users may also use the **Move to Completed** option in the **Select an Action** dropdown to complete the Medication Profile.